



Developing Mexican Silver-Zinc Production

Highlights

Extracting value & creating wealth by developing into a mid-tier precious & base metal producer

- 34 M ounces silver and 100 M silver equivalent ounces (NI 43-101)
- Bilbao feasibility to be completed Q2-2012
- Targeting production in 2014
- El Dorado - Pinos drill intersection of 11.5 g/t Au over 4 m
- Laguna silver - gold tailings project with completed MICON feasibility study (2006)
- Major shareholders - Minco plc, Pacific Road Resource Funds and Sprott Asset Management
- Experienced in-country management team

CANADIAN OFFICE

220 Bay Street, Suite 700
Toronto, Ontario, Canada M5J 2W4

Tel: +1 416-362-8243 Fax: +1 416-368-5344

info@xtierra.ca

MEXICAN OFFICE

Hermanos Escobar No. 115
Colonia Agronomica 1
Zacatecas, Zac CP 98050
Mexico

Tel: +52 492-925-0804

Shares o/s: 103,272,142

MANAGEMENT

John F. Kearney - Director, Chairman

Terence N. McKillen - Director, President/CEO

Gerry J. Gauthier - COO

Danesh K. Varma - CFO

Neil J.F. Steenberg - Director, Secretary

Lee Graber - Director

Tim Gallagher - Director

Alejandro Alaniz - Manager Finance & Administration

Anthony Gallon - Chief Geologist

Luis de la Fuente - General Manager (Mexico)

Xtierra Inc. is a Toronto-based mining exploration and development company with its shares listed on the TSX Venture Exchange. The trading symbol is "XAG". The Company is focused in the Central Mexican Mineral Belt, mainly in the State of Zacatecas, the main centre of Mexico's precious metal production (silver and gold). Xtierra's objective is to become a mid-tier producer of precious and base metals through the development of its Bilbao project. The Company has been operating in Central Mexico since 2003 and has a dedicated and experienced in-country technical and administrative team based in Zacatecas.

Bilbao zinc-silver project historical headframe



Bilbao zinc-silver project historical pit



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Bilbao Highlights

Oxide & Mixed/Sulphide Deposits

- Oxides 3.7 Mt @ 1.94%Zn, 2.16%Pb, 0.2%Cu, 48.41g/t Ag
- Mixed/Sulphides 6.9 Mt @ 2.23%Zn, 1.91%Pb, 0.18%Cu, 56.73g/t Ag
- Deposit remains open to depth and to south
- Drilling high grade silver extension
- Feasibility study to be completed Q2-2012 by DRA Americas
- 2 - 3,000 TPD underground/open pit
- Metallurgical testing ongoing

El Dorado Highlights

High Grade Gold

- Pinos Historic Gold District
- 58g/t Au + 97g/t Ag avg head grade
- Several parallel veins
- 1,385m drilling completed
- 11.5g/t Au over 4m

Laguna Highlights

Historic Transported Tailings

- 15 million ounces of silver in NI-43-101 compliant resource of 7.9M tonnes at 58.8g/t Ag, 0.31g/t Au and 317.7g/t Hg
- MICON feasibility study completed (2006)

